### **FINANCIAL EXPRESS**

(Continued from previous page...)

### STATUTORY AND OTHER APPROVALS

- As on the date of this Detailed Public Statement, to the knowledge of the Acquirer, there are no other statutory approvals required to complete this Offer except as mentioned in para B below. However, in case of any such statutory approvals are required by the Acquirer later before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals.
- The Sale Shares are presently under a freeze imposed by the Bombay Stock Exchange ("BSE") on account of non-payment of annual listing fee by one of the companies, which the BSE has claimed to be part of the promoter group of the Seller. The Seller secured a favorable order from the Securities Appellate Tribunal (SAT) through a speaking order dated April 30th, 2025. However, the BSE has contested the SAT order, and the matter is currently under appeal before the Hon'ble Supreme Court of India. This Offer shall be subject to removal of the freeze on Sale Shares as imposed by the BSE.
- All Public Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the Reserve Bank of India, or any other regulatory body) in respect of the Equity Shares held by them, He will be required to submit such previous approvals, that He would has obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Offer Shares.
- The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within a period of 10 (Ten) Working Days from the date of expiry of the Tendering Period to those Public Shareholders who has tendered Equity Shares and are found valid and are accepted for acquisition by the
- In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirer or the failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.
- In terms of Regulation 23(1) of the SEBI (SAST) Regulations, if the approvals mentioned in Paragraph VII (A) are not satisfactorily complied with or any of the statutory approvals are refused, the Acquirer has a right to withdraw the Offer. In the event of withdrawal, the Acquirer (through the Manager), shall within 2 (Two) Working Days of such withdrawal, make an announcement stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, in the same newspapers in which the Detailed Public Statement was published, and such announcement will also be sent to SEBI, BSE Limited, and the Target Company at its registered office.

#### VII. TENTATIVE SCHEDULE OF ACTIVITY

Sr. No.	Tentative Activity Schedule	Day and Date	
1	Issue date of the Public Announcement	Thursday, 25th Sep 2025	
2	Publication date of the Detailed Public Statement in the Newspapers	Friday, 3rd Oct 2025	
3	The last date for filing the Draft Letter of Offer with SEBI	Friday, 10th Oct 2025	

4	Last date for Competing Offer(s)	Tuesday, 28th Oct 2025		
5	The last date for receipt of comments from SEBI on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Tuesday,4th November 2025		
6	Identified Date	Friday, 7th Nov 2025		
7	Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Friday, 14th Nov 2025		
8	Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Wednesday, 19th Nov 202		
9	Last date for upward revision of the Offer Price and/or the Offer Size	Thursday, 20th Nov 2025		
10	Last date of publication of opening of Offer public announcement in the Newspapers	Thursday, 20th Nov 2025		
11	Date of commencement of Tendering Period	Friday, 21st Nov 2025		
12	Date of closing of Tendering Period	Thursday, 4th Dec 2025		
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Friday 19th Dec 2025		

Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST)

### VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- As per the provisions of Regulation 40 (1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number 'SEBI/HO/CFD/CMD1/ CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.
- All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who has acquired Equity Shares after the Identified Date, or those who has not received the Letter of Offer, may also participate in this Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in
- The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars.
  - BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer.

The Acquirer has appointed NNM Securities Private Limited as the registered broker for this Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Droker are as including below,			
Name NNM Securities Private Limited			
Address	B 6/7, 2nd Floor, Shri Siddhi Vinayak Plaza, off. Link Road, Opp. Citi Mall, Andheri (West), Mumbai - 400053		
Contact Number	+91 022 40790032		
E-mail Address	Nikunj.a.mittal@gmail.com		
Contact Person	Mr. Nikunj Anilkumar Mittal		

- All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ('Selling Brokers') within the normal trading hours of the secondary market, during the Tendering Period.
- THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

#### OTHER INFORMATION

- The Acquirers have accepted full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company has been obtained from (i) publicly available sources, or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager
- The Acquirers have appointed, MCS Share Transfer Agent Limited as the Registrar to the Offer, having their office located at, 179-180, 3rd Floor, DSIDC Shed, Okhla Industrial Area, Phase-1, New Delhi 110020 the contact person can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Sobhagya Capital Options Private Limited as the Manager. This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.
- in and BSE at www.bseindia.com.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER MR. UMESH NARPATCHAND SANGHVI & MRS. SAPNA SANGHVI



Sobhagya Capital Options Private Limited

Registered Office Address: C-7 & 7A, Gate No. 1, Hosiery Complex, Phase-II Extension, Noida – 201305

Tel. No.: +91 7836066001 | Email: cs@sobhagyacap.com/mb@sobhagyacap.com

Contact Person: Ms. Menka Jha/Mr. Rishabh Singhvi | SEBI Reg. No.: MB/INM000008571 Place: Noida

Date: 02-10-2025

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.





(Please scan this QR Code

### **VECTRAS ENPROCON LIMITED** Corporate Identity Number: U45309GJ2021PLC122680

Our Company was originally incorporated on May 18, 2021 under the name and style of 'Vectras Enprocon Private Limited', pursuant to a certificate of incorporation, dated May 18,

2021, issued by the Assistant Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private company to a public company, pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on March 03, 2025, pursuant to which the name of our Company was changed from "Vectras Enprocon Private Limited" to "Vectras Enprocon Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Central Registration Centre on April 04, 2025. The corporate identification number of our Company is U45309GJ2021PLC122680. For details of change in registered office of our Company, kindly refer to chapter titled "History and Corporate Structure" beginning on page number 180 of the Draft Red Herring Prospectus.

> Registered Office: Office No. 601-602, Amrakunj Avis, Near Tapovan Circle, Chandkheda, Ahmedabad – 382424, Gujarat Website: www.vectrasgroup.com; | E-Mail: compliance@vectrasgroup.com; | Telephone No: +91 63531 52513 Company Secretary and Compliance Officer: Arpit Nikunjbhai Thakkar

### THE PROMOTERS OF OUR COMPANY ARE NAYNESH KANUBHAI PATEL AND MAHESHKUMAR GOPALBHAI PATEL

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC OFFERING OF UP TO 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF VECTRAS ENPROCON LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASHATA PRICE OF ₹ [●] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,00,000 EQUITY SHARES (THE "OFFERED SHARES") CONSISTING UP TO 5,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY NAYNESH KANUBHAI PATEL AND UP TO 5,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] LAKHS BY MAHESHKUMAR GOPALBHAI PATEL, (COLLECTIVELY REFERRED TO AS THE "PROMOTER SELLING

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL LANGUAGE OF GUJARAT. WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots up to such lots equivalent to not more than 10.00 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding 10.00 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non -Institutional Portion and not less than 35% of the Net Offer shall be available for allocation to Individual Investors (who applies for minimum application size of two lots), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Potential Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see section titled "Offer Procedure" beginning on page number 300 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of regulation 247 of the SEBI (LODR) Regulations, 2015 to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an Initial Public Offering of its Equity Shares and has filed the DRHP dated September 30, 2025 with SME platform of BSE Limited ("BSE SME") on September 30, 2025. The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com and the website of the Company at www.vectrasgroup.com and at the website of BRLM i.e Beeline Capital Advisors Private Limited at www.beelinemb.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus, Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 180 of the DRHP. The liability of

the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 78 of the DRHP. **REGISTRAR TO THE OFFER** 

# **BOOK RUNNING LEAD MANAGER TO THE OFFER**

### BEELI///E

BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917

Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India. **Telephone Number:** 079 4918 5784

Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322

### **CIN:** U67190MH1999PTC118368

Arpit Nikunjbhai Thakkar **VECTRAS ENPROCON LIMITED** 

Place: Ahmedabad

Office No. 601-602, Amrakunj Avis, Near Tapovan Circle, Chandkheda, Ahmedabad – 382424, Gujarat. **Telephone No.:** +91 63531 52513 Web site: www.vectrasgroup.com; E-Mail: compliance@vectrasgroup.com

rely on the DRHP filed with BSE SME for making any investment decision.

Address: C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)- 400083, Mumbai City, Mumbai, Maharashtra, India. Tel. Number: +91 810 811 4949; Email: vectras.smeipo@in.mpms.mufg.com Investors Grievance Id: vectras.smeipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com; Contact Person: Shanti Gopalkrishnan

**SEBI Registration Number:** INR000004058

MUFG MUFG Intime

MUFG INTIME INDIA PRIVATE LIMITED

(Formerly known as Link Intime India Private Limited)

**COMPANY SECRETARY AND COMPLIANCE OFFICER** Investors can contact our Company Secretary and Compliance Officer, Book

> Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

> Running Lead Manager or Registrar to the Offer, in case of any pre offer or post offer

related problems, such as non-receipt of letter of allotment, non-credit of allotted

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP. For Vectras Enprocon Limited On behalf of the Board of Directors

**Date:** October 01, 2025 Whole-time Director and Chairman Vectras Enprocon Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with BSE SME. The DRHP is available on the website of BSE at https://www.bseindia.com/ and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at www.beelinemb.com and the website of our Company at www.vectrasgroup.com. Potential investors should note that

investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 31 of the DRHP. Potential investors should not

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and S and the applicable laws of the jurisdictions where those offers and sales are made.

unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR **OUTSIDE INDIA.** 

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE". AND TOGETHER WITH BSE. THE "STOCK EXCHANGES") IN COMPLIANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") **PUBLIC ANNOUNCEMENT** 





# SHAH INVESTOR'S HOME LIMITED

Our Company was incorporated as "Shah Investors Home Private Limited", a private limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated October 12, 1994, issued by the Assistant Registrar of Companies, Gujarat at Dadra & Nagar Haveli ("RoC"). Subsequently, our Company was converted into a public company, pursuant to a special resolution passed by shareholders in their extra-ordinary general meeting on February 14, 1995 and the name of our Company was changed to "Shah Investors Home Limited". A fresh certificate of incorporation dated March 09, 1995, was issued by the RoC upon conversion of our Company to a public limited company. Thereafter, the name of our Company was changed to "Shah Investor's Home Limited", pursuant to a shareholder resolution dated October 10, 2000 and a fresh certificate of incorporation consequent on change of name dated October 13, 2000, was issued by the RoC. For further details, see "History and Certain Corporate Matters" on page 463 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP").

> Registered Office: 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar – 382050, Gujarat, India Corporate Office: SIHL House, Opp. Ambawadi Jain Temple, Nehru Nagar Cross Road, Ahmedabad – 380015 Gujarat, India Contact Person: Hiral Bhawsar, Company Secretary and Compliance Officer

Tel: +91 9904053335 | E-mail: company.secretary@sihl.in | Website: www.sihl.in | Corporate Identity Number: U67120GJ1994PLC023257 PROMOTERS OF OUR COMPANY: UPENDRA TRIKAMLAL SHAH, PURNIMA UPENDRA SHAH, TANMAY UPENDRA SHAH AND TRUPTI UTPAL SHAH

₹ [ullet ] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [ullet ] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [ullet ] LAKHS (THE "ISSUE") THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

INITIAL PUBLIC OFFERING OF UP TO 54,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Issue in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of

Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the same shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 2.00 lakhs up to ₹ 10.00 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10.00 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see "Issue Procedure" on page 647.

applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sihl.in; and on the website of the Book Running Lead Manager ("BRLM"), i.e. Beeline Capital Advisors Private Limited at https://beelinemb.com/. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to

This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10 each. The Floor Price, the Issue Price or the Price Band as (determined by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations and on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis of issue price" on page 365 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares of our Company, or regarding the price at which the Equity Shares will be traded after listing.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 40.

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**BOOK RUNNING LEAD MANAGER TO THE ISSUE** 



**BEELINE CAPITAL ADVISORS PRIVATE LIMITED** Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli

Road, Thaltej, Ahmedabad- 380054, Gujarat, India. **Telephone Number:** +91 79 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com

Contact Person: Mr. Nikhil Shah

Place: Gandhinagar, Gujarat

Date: September 30, 2025

Website: https://beelinemb.com/

SEBI Registration Number: INM000012917 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**REGISTRAR TO THE ISSUE** 

MUFG MUFG Intime MUFG INTIME INDIA PRIVATE LIMITED

(Formerly known as Link Intime India Private Limited) Address: C-101, 1st Floor, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India

**Tel. Number:** +91 810 811 4949 Email Id: shahlnvestors.ipo@in.mpms.mufg.com Investors Grievance E-mail: shahlnvestors.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058

SHAH INVESTOR'S HOME LIMITED On behalf of the Board of Directors

Hiral Bhawsar

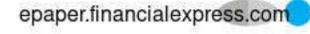
Company Secretary and Compliance Officer

www.sebi.gov.in, as well as on the websites of the Stock Exchanges ie. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sihl.in; and on the website of the Book Running Lead Manager ("BRLM").i.e. Beeline Capital Advisors Private Limited at https://beelinemb.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 40 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the

SHAH INVESTOR'S HOME LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to

make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on September 29, 2025, The DRHP is available on the website of SEBI at

U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.



Navnesh Kanubhai Patel







(Continued from previous page...)

#### STATUTORY AND OTHER APPROVALS

- As on the date of this Detailed Public Statement, to the knowledge of the Acquirer, there are no other statutory approvals required to complete this Offer except as mentioned in para B below. However, in case of any such statutory approvals are required by the Acquirer later before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals.
- The Sale Shares are presently under a freeze imposed by the Bombay Stock Exchange ("BSE") on account of non-payment of annual listing fee by one of the companies, which the BSE has claimed to be part of the promoter group of the Seller. The Seller secured a favorable order from the Securities Appellate Tribunal (SAT) through a speaking order dated April 30th, 2025. However, the BSE has contested the SAT order, and the matter is currently under appeal before the Hon'ble Supreme Court of India. This Offer shall be subject to removal of the freeze on Sale Shares as imposed by the BSE.
- All Public Shareholders, including non-resident holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer, Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the Reserve Bank of India; or any other regulatory body) in respect of the Equity Shares held by them, He will be required to submit such previous approvals, that He would has obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Offer Shares.
- The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within a period of 10 (Ten) Working Days from the date of expiry of the Tendering Period to those Public Shareholders who has tendered Equity Shares and are found valid and are accepted for acquisition by the
- In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirer or the failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also
- become applicable and the amount lying in the Escrow Account shall become liable for forfeiture. In terms of Regulation 23(1) of the SEBI (SAST) Regulations, if the approvals mentioned in Paragraph VII (A) are not satisfactorily complied with or any of the statutory approvals are refused, the Acquirer has a right to withdraw the Offer. In the event of withdrawal, the Acquirer (through the Manager), shall within 2 (Two) Working Days of such withdrawal, make an announcement stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, in the same newspapers in which the Detailed Public Statement was published, and such announcement will also be sent to SEBI, BSE Limited, and the Target Company at its registered office.

### VII. TENTATIVE SCHEDULE OF ACTIVITY

Sr. No.	Tentative Activity Schedule	Day and Date	
1	Issue date of the Public Announcement	Thursday, 25th Sep 2025	
2	Publication date of the Detailed Public Statement in the Newspapers	Friday, 3rd Oct 2025	
3	The last date for filing the Draft Letter of Offer with SEBI	Friday, 10th Oct 2025	

3	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Friday 19th Dec 2025
2	Date of closing of Tendering Period	Thursday, 4th Dec 2025
1_	Date of commencement of Tendering Period	Friday, 21st Nov 2025
0	Last date of publication of opening of Offer public announcement in the Newspapers	Thursday, 20th Nov 2025
9	Last date for upward revision of the Offer Price and/or the Offer Size	Thursday, 20th Nov 2025
8	Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Wednesday, 19th Nov 2025
7.	Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Friday, 14th Nov 2025
6	Identified Date	Friday, 7th Nov 2025
5	The last date for receipt of comments from SEBI on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Tuesday,4th November 2025
4	Last date for Competing Offer(s)	Tuesday, 28th Oct 2025

Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

### VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- As per the provisions of Regulation 40 (1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number 'SEBI/HO/CFD/CMD1/ CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.
- All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who has acquired Equity Shares after the Identified Date, or those who has not received the Letter of Offer, may also participate in this Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in
- The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars.
  - BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer.

The Acquirer has appointed NNM Securities Private Limited as the registered broker for this Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name	NNM Securities Private Limited		
Address	B 6/7, 2nd Floor, Shri Siddhi Vinayak Plaza, off. Link Road, Opp. Citi Mall, Andheri (West), Mumbai - 400053		
Contact Number	+91 022 40790032		
E-mail Address	Nikunj.a.mittal@gmail.com		
Contact Person	Mr. Nikunj Anilkumar Mittal		

- All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ('Selling Brokers') within the normal trading hours of the secondary market, during the Tendering Period.
- THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.
- OTHER INFORMATION
- The Acquirers have accepted full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations: All information pertaining to the Target Company has been obtained from (i) publicly available sources, or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager,
- The Acquirers have appointed, MCS Share Transfer Agent Limited as the Registrar to the Offer, having their office located at. 179-180, 3rd Floor, DSIDC Shed, Okhla Industrial Area, Phase-1, New Delhi 110020 the contact person can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.
- Options Private Limited as the Manager.
- This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.

in and BSE at www.bseindia.com. ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

MR. UMESH NARPATCHAND SANGHVI & MRS. SAPNA SANGHVI

Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Sobhagya Capital

### SOBHAGYA

Sobhagya Capital Options Private Limited

Registered Office Address: C-7 & 7A, Gate No. 1, Hosiery Complex, Phase-II Extension, Noida – 201305 Tel. No.: +91 7836066001 | Email: cs@sobhagyacap.com/mb@sobhagyacap.com

Contact Person: Ms. Menka Jha/Mr. Rishabh Singhvi | SEBI Reg. No.: MB/INM000008571

Place: Noida Date: 02-10-2025

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE. PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.





(Please scan this QR Code

### VECTRAS ENPROCON LIMITED

Corporate Identity Number: U45309GJ2021PLC122680

Our Company was originally incorporated on May 18, 2021 under the name and style of 'Vectras Enprocon Private Limited', pursuant to a certificate of incorporation, dated May 18 2021, issued by the Assistant Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private company to a public company pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on March 03, 2025, pursuant to which the name of our Company was changed from "Vectras Enprocon Private Limited" to "Vectras Enprocon Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Central Registration Centre on April 04, 2025. The corporate identification number of our Company is U45309GJ2021PLC122680. For details of change in registered office of our Company, kindly refer to chapter titled "History and Corporate Structure" beginning on page number 180 of the Draft Red Herring Prospectus.

> Registered Office: Office No. 601-602, Amrakuni Avis, Near Tapovan Circle, Chandkheda, Ahmedabad – 382424, Gujarat. Website: www.vectrasgroup.com; | E-Mail: compliance@vectrasgroup.com; | Telephone No: +91 63531 52513 Company Secretary and Compliance Officer: Arpit Nikunjbhai Thakkar

### THE PROMOTERS OF OUR COMPANY ARE NAYNESH KANUBHAI PATEL AND MAHESHKUMAR GOPALBHAI PATEL

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC OFFERING OF UP TO 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF VECTRAS ENPROCON LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,00,000 EQUITY SHARES (THE "OFFERED SHARES") CONSISTING UP TO 5,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] LAKHS BY NAYNESH KANUBHAI PATEL AND UP TO 5,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] LAKHS BY MAHESHKUMAR GOPALBHAI PATEL, (COLLECTIVELY REFERRED TO AS THE "PROMOTER SELLING

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND AHMEDABAD EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDF

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, i applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion). Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots up to such lots equivalent to not more than 10.00 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding 10.00 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non -Institutional Portion and not less than 35% of the Net Offer shall be available for allocation to Individual Investors (who applies for minimum application size of two lots), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Potential Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see section titled "Offer Procedure" beginning on page number 300 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of regulation 247 of the SEBI (LODR) Regulations, 2015 to inform the public that the Company is proposing subject to requisite approvals, market conditions and other considerations, an Initial Public Offering of its Equity Shares and has filed the DRHP dated September 30, 2025 with SME platform of BSE Limited ("BSE SME") on September 30, 2025. The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com and the website of the Company at www.vectrasgroup.com and at the website of BRLM i.e Beeline Capital Advisors Private Limited at www.beelinemb.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME")."

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 180 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 78 of the DRHP.

**BOOK RUNNING LEAD MANAGER TO THE OFFER** 



**BEELINE CAPITAL ADVISORS PRIVATE LIMITED** SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli

**Telephone Number:** 079 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah

Road, Thaltej, Ahmedabad- 380054, Gujarat, India.

MUFG MUFG Intime MUFG INTIME INDIA PRIVATE LIMITED

**REGISTRAR TO THE OFFER** 

(Formerly known as Link Intime India Private Limited) SEBI Registration Number: INR000004058 Address: C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)- 400083,

Mumbai City, Mumbai, Maharashtra, India. Tel. Number: +91 810 811 4949; Email: vectras.smeipo@in.mpms.mufg.com Investors Grievance Id: vectras.smeipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com; Contact Person: Shanti Gopalkrishnan

COMPANY SECRETARY AND COMPLIANCE OFFICER

CIN: U67190MH1999PTC118368

Arpit Nikunjbhai Thakkar **VECTRAS ENPROCON LIMITED** 

**CIN**: U67190GJ2020PTC114322

Office No. 601-602, Amrakunj Avis, Near Tapovan Circle, Chandkheda, Ahmedabad – 382424, Gujarat. **Telephone No.:** +91 63531 52513 Web site: www.vectrasgroup.com; E-Mail: compliance@vectrasgroup.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Vectras Enprocon Limited On behalf of the Board of Directors

Whole-time Director and Chairman

Naynesh Kanubhai Patel

Place: Ahmedabad **Date:** October 01, 2025

Vectras Enprocon Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with BSE SME. The DRHP is available on the website of BSE at https://www.bseindia.com/ and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at www.beelinemb.com and the website of our Company at www.vectrasgroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

There will be no public offering of the Equity Shares in the United States.

## PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE BSE SME PLATFORM IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



SAFETY CONTROLS & DEVICES LTD. An Engineering Enterprise



# SAFETY CONTROLS & DEVICES LIMITED

Our Company was originally incorporated as Private Limited, under the Companies Act, 2013 ("Companies Act") in the name and style of "Safety Controls & Devices Private Limited" on June 01, 2015, under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Kanpur Uttar Pradesh. Later on, company was converted into public limited company, subsequently the name of our Company was changed to "Safety Controls & Devices Limited" and fresh Certificate of Incorporation dated October 10, 2023 was issued by the Registrar of Companies, Kanpur, Uttar Pradesh. The Corporate Identification Number of our Company is U31908UP2015PLC071082.

> Registered Office: C-43/28/1 Nawal Kishore Road Hazratgani, Lucknow-226001, Uttar Pradesh, India. Tel No.: +91 05224026070 | E-mail: cs@safetygroup.in | Website: www.safetygroup.in Contact Person: Shiva Nigam, Company Secretary and Compliance Officer

### PROMOTERS OF THE COMPANY: RAJNISH CHOPRA, ANJALI CHOPRA AND ABHISHEK CHOPRA

PUBLIC ISSUE OF UP TO 60,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF SAFETY CONTROLS & DEVICES LIMITED ("OUR COMPANY" OR THE "ISSUER" OR "SCDL") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [●] LAKHS (THE "ISSUE"). UP TO [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis (\*Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 245.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.safetygroup.com and at the website of BRLM i.e. Sobhagya Capital Options Private Limited at www.sobhagyacapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of this Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 149 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 74 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE REGISTAR TO THE ISSUE SOBHAGYA

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension, NOIDA - 201 305

Tel. No.: +91 78360 66001. Email: cs@sobhaqvacap.com Investor Grievance Email: delhi@sobhagyacap.com Email Id: ipo@maashitla.com Website: www.sobhagyacapital.com Contact Person: Ms Menka Jha/ Mr Rishabh Singhvi SEBI Registration No.: MB/INM000008571

Maanhitta

MAASHITLA SECURITIES PRIVATE LIMITED | Shiva Nigam Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi 110 034

Tel. No.: 011-47581432 Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Reg. No.: INR000004370 CIN: U67100DL2010PTC208725

COMPANY SECRETARY AND COMPLIANCE OFFICER SAFETY CONTROLS & DEVICES LTD.

> Address: C-43/28/1 Nawal Kishore Road Hazratgani, Lucknow-226001, Uttar Pradesh, India Tel. No.: +91 05224026070 Email: cs@safetygroup.in Website: www.safetygroup.in

Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Investors can contact our Company Secretary and

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Safety Controls & Devices Limited On behalf of the Board of Directors

Place: Lucknow Date: October 01, 2025

CIN: U74899DL1994PTC060089

Shiva Nigam Company Secretary and Compliance Officer

Safety Controls & Devices Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e., Sobhagva Capital Options Private Limited at www.sobhagyacapital.com and the website of our Company at www.safetygroup.in Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 25 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

There will be no public offering of the Equity Shares in the United States.

epaper.jansatta.com





Bandhan રીજનલ ઑફિસઃ નેતાજી માર્ગ, મીઠાખળી છ રસ્તા પાસે, એલિસબ્રિજ, અમદાવાદ-૬. ફોનઃ ૯૧-૭૯-૨૬૪૨૧૬૭૧-૭૫

ધ સિક્યુરિટાઈઝેશન એન્ડ રિકન્સ્ટ્રકશન ઑફ ફાઈનાન્સિયલ એસેટ્સ એન્ડ એન્કોર્સમેન્ટ ઑફ સિક્યુરિટી ઈન્ટરેસ્ટ એકટ, ૨૦૦૨ની કલમ ૧૩(૧૨) હેઠળ આપવામાં આવેલી સત્તાઓ, કે જેનો અર્થ ધ સે ક્યુરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ના નિયમ ૩ માં આપવામાં આવ્યો છે, તે સત્તાઓનો ઉપયોગ કરતાં નોટિસ આપવામાં આવે છે કે, અધિકૃત અધિકારીએ, અહીં જણાવેલાં ખાતાના દેવાદારોને કિમાન્ડ નોટિસ પાઠવી હતી અને તેમાં તે નોટિસ મબ્યાની તારીખથી ૬૦ દિવસની અંદર, રકમ ભરપાઈ કરી દેવા માટે જણાવ્યું હતું. દેવાદાર આ રકમ ભરવામાં નિષ્ફળ ગયા હોવાથી, દેવાદાર અને જાહેર જનતાને નોટિસ આપવામાં આવે છે કે , નીચે સહી કરનાર વ્યક્તિએ,ઉપરોક્ત ધારાની કલમ ૧૩ની પેટા કલમ (૪) જેનો અર્થ ઉપરોક્ત ધારામાં નિયમ ૮ માં આપવામાં આવ્યો છે–તે મુજબ તે વ્યક્તિ (નીચે સહી કરનાર) ને મળેલી સત્તાનો ઉપયોગ કરીને, તેણે અહીં નીચે જે મિલકતનું વર્ણન આપવામાં આવ્યું છે, તે મિલકતનો ભૌતિક ક્બજો લઈ લીધો છે. આથી, ખાસ કરીને દેવાદાર અને જાદેર જનતાને ચેતવવામાં આવે છે કે તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવહાર કરવો નહીં અને છતાં જો તે મિલકત અંગે કોઈ પણ પ્રકારનો વ્યવહાર કરવામાં આવશે તો તે અંગેની રકમ, વ્યાજ, ખર્ચ અને શુલ્ક બાબતે, બેંકને આધીન રહેશે. સિક્યોર્ડ એસેટ રીડીમ કરવા/પરત મેળવવા માટે ઉપલબ્ધ સમયના સંદર્ભે કાયદાની કલમ ૧૩ની પેટા કલમ (૮) ની જોગવાઈએ તરફ કરજદાર/ગીરો મૂકનારનું ધ્યાન દોરવામાં આવે છે.

દેવાદારનું નામ અને	મોર્ટગેજ મિલકતનું વર્ણન (સિક્ચોર્ડ એસેટ)	કિમાન્ક	ભૌતિક કબજા અંગેની	ડિમાન્ડ નોટિસની તારીખ
લોન ખાતા નં.		નોટિસની તારીખ	નોટિસની તારીખ	મુજબ બાકી રકમ
વિનય આર કબ્બાવાલા ૨૦૦૦૧૦૦૦૦૧७૯७૧	તમામ ચલ અને અચલ સંપત્તિ, જે ફાઇનલ પ્લોટ નંબર ૩/૧/૧, ૩/૧/૨, ટીપીએસ નંબર ૯૪ ટી, ૬૦૮ જીએચબી ઇડબ્લ્યુએસ પાસે વિવેકાનંદ નગર ફાથીજન દસ્કોઈ, અમદાવાદ, ગુજરાત સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ સર્વિસ રોડ, પૂર્વઃ દાદર, પશ્ચિમઃ ફ્લેટ નંબર ૬૦७, દક્ષિણઃ ફ્લેટ નંબર ૬૦૫	નવેમ્બર ૧૧, ૨૦૨૪	સપ્ટેમ્બર ૧૮, ૧૦૧૫	રૂ.રૂ,રૂર,હપહ.૩૬ (નવેમ્બર ૦૯, ૨૦૨૪ના રોજ)

ારીખઃ ઓક્ટોબર ૦૨. ૨૦૨૫



Bandhan રીજનલ ઑફિસઃ નેતાજી માર્ગ, મીઠાખળી છ રસ્તા પાસે, એલિસબ્રિજ, અમદાવાદ-ક. ફોનઃ ૯૧-७૯-૨૬૪૨૧૬७૧-७૫

ભૌતિક કબજા અંગેની નોટિસ

ધ સિક્યુરિટાઈડેશન એન્ડ રિકન્સ્ટ્રકશન ઑફ ફાઈનાિલ્સિયલ એસેટ્સ એન્ડ એન્ક્રોસેમેન્ટ ઑફ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૧૦૦૨ની કલમ ૧૩(૧૨) હેઠળ આપવામાં આવેલી સત્તાઓ, કે જેનો અર્થ ધ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૧૦૦૨ની કલમ ૧૩(૧૨) હેઠળ આપવામાં આવેલી સત્તાઓ, કે જેનો અર્થ ધ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૧૦૦૨ની કલમ ૧૩(૧૨) હેઠળ આપવામાં આવેલો ઇન્ટરેસ્ટ ઇન્ટરેસ્ટ (એન્ટરેસ્ટ) એક્ટ, અધિકૃત અધિકારીએ, અહીં જણાવેલાં ખાતાનાં દેખાદન નિર્દેશ માડે બાદવા તે અને તે તોટ્સ માડવાની તારીખથી ૧૦ દિવસની અંદર, રકમ ભરપાઇ કરી દેવા માટે જણાવ્યું હતું. દેવાદાર આ રકમ ભરવામાં નિષ્ફળ ગયા હોવાથી, દેવાદાર અને જાહેર જનતાને નિર્દેશ કરાનો કલમ ૧૩ની પેટા કલમ (૪) જેનો અર્થ ઉપરોક્ત ધારામાં નિયમ ૮ માં આપવામાં આવ્યો છે–તે મુજબ તે વ્યક્તિ (નીચે સહી કરનાર) ને મળેલી સત્તાનો ઉપયોગ કરીને, તેટો અર્હી નિર્ધે જે મિલકતનું વર્ણન આપવામાં આવ્યું છે, તે મિલકતનાં ભાવત કર્યો કહ્યા માં આવશે છે. તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવાદ કરવો નહીં અને છતાં જે તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવાદ કરવો નહીં અને છતાં જે તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવાદ કરવો નહીં અને છતાં જે તે મિલક અંગે કોઈપણ પ્રકારનો વ્યવાદ કરવો નહીં અને છતાં જે તે મિલક અંગે કોઈપણ પ્રકારનો વ્યવાદ સર્વો સ્થિત અને છતાં તે અંગે કોઈપણ પ્રકારનો વ્યવાદ સર્વા સર્થ અને છતાં જે તે મિલક અંગે કોઈપણ પ્રકારનો વ્યવાદ સર્વા સર્થ અને છતાં જેને અધીન રહેશે. સિક્ચોર્ડ એસેટ રીડીમ કરવા/પરત મેળવવા માટે ઉપલબ્ધ સમયના સંદર્ભે કાયદાની કલમ ૧૩ની પેટા કલમ (૮) ની જોગલાઈઓ તરક કરજદાર/ગીરો મૂકનારનું ધ્યાન દોરવામાં આવે છે.

and the most of the minimum of the management of the second of the secon				
દેવાદારનું નામ અને લોન ખાતા નં.	મોર્ટગેજ મિલકતનું વર્ણન (સિક્ચોર્ડ એસેટ)	કિમાન્ક નોટિસની તારીખ	ભૌતિક કબજા અંગેની નોટિસની તારીખ	ડિમાન્ડ નોટિસની તારીખ મુજબ બાકી રકમ
કરણકુમાર રમણભાઈ રાવલ સાગરકુમાર રમણભાઈ રાવલ અમિતકુમાર રમણભાઈ રાવલ રમણભાઈ સમ્યાભાઈ રાવલ રમણભાઈ લફ્ષ્મણભાઈ રાવલ ૨૦૦૦૧૦૯૦૦૦૪૪૦૧	તમામ ચલ અને અચલ સંપત્તિ, જે પ્લોટ નં.૧૫, સર્વે નં.૪૪૩ પૈકી ૧, મધુવન પાર્ક, તલોદ રોક, ધનસુરા, અરવલી, ગુજરાત–૩૮૩૩૧૦ વિસ્તાર લગભગઃ ૯૯.૭૫ ચોરસ મીટર સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ પ્લોટ નં.૧૬, પૂર્વઃ પ્લોટ નં.૧૪ પછી માર્જિન, પશ્ચિમઃ રોક, દક્ષિણઃ માર્જિન	િક્સેમ્બર ૦૭, ૨૦૨૪	સપ્ટેમ્બર ૨૮, ૨૦૨૫	રૂ.૧૪,૦૪,૨૧૦.૮૫ (કિસેમ્બર ૦૧, ૨૦૨૪ના રોજ)
સ્થળઃ અરવલી તારીખઃ ઓક્ટોબર ૦૨, ૨૦૨૫				અધિકૃત અધિકારી બંધન બેંક લિમિટેડ

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### VECTRAS ENPROCON LIMITED

Corporate Identity Number: U45309GJ2021PLC122680

Our Company was originally incorporated on May 18, 2021 under the name and style of 'Vectras Enprocon Private Limited', pursuant to a certificate of incorporation, dated May 18 2021, issued by the Assistant Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private company to a public company pursuant to a resolution passed by our Shareholders at the extraordinary general meeting held on March 03, 2025, pursuant to which the name of our Company was changed from "Vectras Enprocon Private Limited" to "Vectras Enprocon Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Central Registration Centre on April 04, 2025. The corporate identification number of our Company is U45309GJ2021PLC122680. For details of change in registered office of our Company, kindly refer to chapter titled "History and Corporate Structure" beginning on page number 180 of the Draft Red Herring Prospectus.

> Registered Office: Office No. 601-602, Amrakunj Avis, Near Tapovan Circle, Chandkheda, Ahmedabad - 382424, Gujarat Website: www.vectrasgroup.com; | E-Mail: compliance@vectrasgroup.com; | Telephone No: +91 63531 52513 Company Secretary and Compliance Officer: Arpit Nikunjbhai Thakkar

THE PROMOTERS OF OUR COMPANY ARE NAYNESH KANUBHAI PATEL AND MAHESHKUMAR GOPALBHAI PATEL

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAF RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 30, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME).

INITIAL PUBLIC OFFERING OF UP TO 60.00.000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF VECTRAS ENPROCON LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASHATA PRICE OF ₹ [●] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹ [● LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,00,000 EQUITY SHARES (THE "OFFERED SHARES") CONSISTING UP TO 5,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UPTO ₹ [♠] LAKHS BY NAYNESH KANUBHAI PATELAND UPTO 5,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] LAKHS BY MAHESHKUMAR GOPALBHAI PATEL, (COLLECTIVELY REFERRED TO AS THE "PROMOTER SELLING

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRUM, AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND AHMEDABAD EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJÁRAT, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDF REGULATIONS

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bidle Offer Period for a minimum of one Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, in the Price Band and the revised Bid/Offer Period, in the Price Band and the revised Bid/Offer Period, in the Price Band and the revised Bid/Offer Period, in the Price Band and the revised Bid/Offer Period, in the Price Band and the revised Bid/Offer Period, in the Price Band and the revised Bid/Offer Period (Price Band and Price Band an applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective website of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be nate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion). Investor Portion) ("Net QIB Portion"), Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots up to such lots equivalent to not more than 10.00 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding 10.00 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non Institutional Portion and not less than 35% of the Net Offer shall be available for allocation to Individual Investors (who applies for minimum application size of two lots), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Potential Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see section titled "Offer Procedure" beginning on page number 300 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of regulation 247 of the SEBI (LODR) Regulations, 2015 to inform the public that the Company is proposing subject to requisite approvals, market conditions and other considerations, an Initial Public Offering of its Equity Shares and has filed the DRHP dated September 30, 2025 with SME platform of BSE Limited ("BSE SME") on September 30, 2025. The DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments. if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com and the website of the Company a www.vectrasgroup.com and at the website of BRLM i.e Beeline Capital Advisors Private Limited at www.beelinemb.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All ocumments must be received by BSE SME and/or our Company and/or BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME")." For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 180 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 78 of the DRHP.

### BOOK RUNNING LEAD MANAGER TO THE OFFER BEELI/M/E

BEELINE CAPITAL ADVISORS PRIVATE LIMITED

SEBI Registration Number: INM000012917

Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India. Telephone Number: 079 4918 5784

Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com

Website: www.beelinemb.com

Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322

Arpit Nikunjbhai Thakka VECTRAS ENPROCON LIMITED

Office No. 601-602, Amrakunj Avis, Near Tapovan Circle, Chandkheda, Ahmedabad – 382424, Gujarat. Telephone No.: +91 63531 52513

Investors Grievance Id: vectras.smeipo@in.mpms.mufg.com Website; www.in.mpms.mufq.com; Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368

REGISTRAR TO THE OFFER

( MUFG MUFG Intime

MUFG INTIME INDIA PRIVATE LIMITED

(Formerly known as Link Intime India Private Limited)

Address: C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)- 400083,

Tel. Number: +91 810 811 4949; Email: vectras.smeipo@in.mpms.mufg.com

related problems, such as non-receipt of letter of allotment, non-credit of allotted

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Offer, in case of any pre offer or post offer

SEBI Registration Number: INR000004058

Mumbai City, Mumbai, Maharashtra, India.

Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc Web site: www.vectrasgroup.com; E-Mail: compliance@vectrasgroup.com All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For Vectras Enprocon Limite On behalf of the Board of Director

Place: Ahmedabad Date: October 01, 2025 Whole-time Director and Chairma

(Please scan this OR Cod

Vectras Enprocon Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with BSE SME. The DRHP is available on the website of BSE at https://www.bseindia.com/ and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at www.beelinemb.com and the website of our Company at www.vectrasgroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 31 of the DRHP. Potential investors should no

ely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation

S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

#### 🏶 KALPA-TARU

KALPATARU PROJECTS INTERNATIONAL LIMITED

Regd. Off.: Plot No. 101, Part-III, GIDC Estate, Sector-28, Gandhinagar-382028, Gujarat, India Tel.: 079-23214000, Email: cs@kalpataruprojects.com Website: www.kalpataruprojects.com CIN: L40100GJ1981PLC004281

NOTICE is hereby given that the following share certificate as detailed below issued by the Company is reported lost / misplaced / stolen by the registered shareholder(s) / bonafide purchaser(s). The Company have also received request for issue of duplicate share  $\label{prop:extraction} \text{ertificate from the registered shareholder} (s) \, / \, \text{bonafide purchaser} (s) \, \text{of these shares}.$ 

Face No. of Value ₹ Shares Certificate Distinctive Nos. Shareholder's No. From Name Jaqdish Kumar Soni 80903 013961 | 10930801 - 10930900 10 100 Jointly Pushpa Soni

referred share certificate Any person(s) who has / have a claim in respect of the said shares should lodge such claim(s) with Kalpataru Projects International Limited, Plot No. 101, Part III, GIDC Estate Sector-28, Gandhinagar-382028, Gujarat, India (Email: cs@kalpataruprojects.com within 7 days from the date of publication of this notice failing which the Company wi

proceed ahead with necessary formalities / issue of Letter of confirmation in respect of the

The public are hereby cautioned against purchasing or dealing in any way with the above

said shares to respective shareholder(s) / bonafide purchaser(s). For Kalpataru Projects International Limited Shweta Girotra Date: October 1, 2025 Company Secretary

#### Advertisement No. 82/2025

Government of India Public Enterprises Selection Board invites applications for the post of

### **Director (Projects)**

#### SJVN Limited

Last date of submission of application by applicants is by **15:00 hours** on

### 21<sup>st</sup> October, 2025

Last date of forwarding of applications by the Nodal Officers to PESB is by 17:00 hours on

30<sup>th</sup> October, 2025.

For details login to website https://pesb.gov.in

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PUBLIC ANNOUNCEMEN





### IC ELECTRICALS COMPANY LIMIT

(Previously Known as IC Electricals Company Private Limited)

CIN: U31909DL2005PLC139412

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation issued by the Registrar o Companies, Delhi and Haryana dated August 05, 2005, with the name 'IC Electricals Company Private Limited" bearing Corporate Identification Numbe 131909DL2005PTC139412. Subsequently our Company was converted into a public limited company vide special resolution passed by the shareholders at the Extra Ordinar General Meeting held on August 06, 2024, and the name of our Company was changed from "IC Electricals Company Private Limited" to "IC Electricals Company Limited". A rest is company dated September 13, 2024, bearing Corporate dentificate of Incorporation was granted to our Company consequent upon conversion into public limited company dated September 23, 2024, bearing Corporate dentification Number U31909DL2005PLC139412 by the Registrar of Companies, Central Processing Centre, at present, the registered office of the company is situated at 150 DSIDC Okhla INDL Area Phase I, New Delhi 110020, India. For details of change in name and registered office of our Company, please refer to chapter titled "Our History a Certain Other Corporate Matters" beginning on page no. 257 of this Draft Red Herring Prospectus.

Registered Office: 156 DSIDC Okhla INDL Area Phase I. New Delhi 110020. India Corporate Office: 1002-1003, 10th Floor, DLF Tower-A, Jasola, New Delhi -110025, India, Tel: +91 11 49050732/49050733

 $\textbf{Tel: } 011\text{-}41613270/3271; \textbf{Fax: } N.A.; \textbf{Website: } \underline{www.icelectricals.in;} \quad \textbf{E-mail: } \underline{info@icelectricals.in}$ Contact Person: Mr. Subodh Kumar, Company Secretary and Compliance Officer

#### OUR PROMOTERS: MR. SUNIL KUMAR VERMA, MRS. RENU VERMA, M/S SHBD LLP AND M/S SAFE SYSTEM INDIA PRIVATE LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUIT!

#### THE ISSUE

INITIAL PUBLIC OFFERING UP TO 48,40,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF IC ELECTRICALS COMPANY LIMITED ("ICEL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [•] LAKHS ("THE ISSUE"). OUT OF THE ISSUE 2,43,200 EQUITY SHARES AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45.96.800 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [+1/- PER EQUITY SHARE AGGREGATING TO RS. [+1 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.17%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF [\*], (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to he Bid / Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the Bid / Issue Period not exceeding 10 Working Days. Any revision in the Price band and the revised Bid / Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated ntermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with

Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be vailable for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may illocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved fo domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBLICDF Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the aining Net QIB Portion for propo rtionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be allocation on a proportionate basis to Non- Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more thar ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that th insubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 381 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dated December 18, 2024 of 208th SEBI Board meeting on "Review of SME ramework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt o requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on Septembe 30, 2025. Pursuant to Regulation 247(2) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offerdocuments#sme\_offer, on the website of the BRLM at www.nexgenfin.com and also on the website of the Company at www.icelectricals.in. Our Company invites the public o give comments on the Draft Red Herring Prospectus.

Draft Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to th Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st dav from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investor must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the ovestors is invited to the section "Risk Factors" beginning on page 30 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and nust be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on Emerge Platform of NSE ('NSE Emerge')

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 99 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 257 of the Draft Red Herring Prospectus.

NEXGEN FINANCIAL SOLUTION PRIVATE LIMITED SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

Place, New Delhi-110019 Telephone: +91 1141407600

Email: ipo@nexgenfin.com Website: www.nexgenfin.com Contact Person: Mr. Hasan Ullah

Place: Delhi

Date: October 01, 2025

SEBI Registration Number: INM000011682 CIN: U74899DL2000PTC106340

REGISTRAR TO THE ISSUE

Address: 709, Madhuban Building, 55, Nehru SEBI Registration No.: INR000003241 Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase I. New Delhi-110020

Telephone No: +91-11-40450193-97 Fax No: +91-11-26812683 Email: ipo@skylinerta.com

Website: www.skylinerta.com

## Tel: 011-41613270/3271

#### Mr. Subodh Kuma 156 DSIDC Okhla INDL Area Phase I, New Delhi 110020

COMPANY SECRETARY AND COMPLIANCE OFFICER

Email: info@icelectricals in Investors can contact our Company Secretary and

 $\label{lem:compliance of the Lead Managers or the Registrar} \end{compliance} \begin{tabular}{ll} Compliance of the Lead Managers or the Registrar \\ \end{tabular}$ to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund

Contact Person: Mr. Anuj Rana orders and non-receipt of funds by electronic mode etc. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For IC ELECTRICALS COMPANY LIMITED

On Behalf of the Board of Directors

Mr. Subodh Kumar

Company Secretary and Compliance Officer Disclaimer: IC ELECTRICALS COMPANY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and oth

onsiderations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on th website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the BRLM a <a href="https://www.neindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer\_and is available on the websites of the second is a second in the websites of the second is a second in the websites of the second in the websites egree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors arefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks

nvolved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI quarantee the accuracy of adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 30 of this Draft Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S Persons (as defined in Regulation ), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance or Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered. Jisted or therwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the pplicable laws of such jurisdiction.